

TP & ASSOCIATES COMPANY SECRETARIES

To,
The Board of Directors,
MIHIKA INDUSTRIES LTD.
3, Bentinck Street
2nd Floor
Kolkata - 700 001

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s. Mihika Industries Ltd. (the Company) for issuing this Certificate, in accordance with Circular No. D & CC/ FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verifications considered necessary, We hereby certify the following :

1	For Quarter Ended	30.06.2019				
2	ISIN	INE779Q01017				
3	Face Value	Rs. 10/- Per Equity Share				
4	Name of the Company	MIHIKA INDUSTRIES LIMITED				
5	Registered Office Address	3, Bentinck Street 2nd Floor Kolkata - 700 001				
6	Correspondence Address	Same as Registered Office Address				
7	Telephone & Fax Nos.	Tel No. : (033) 2210 0875				
8	E-Mail Address	mihikaindustries@gmail.com				
9	Name of the Stock Exchange where the Company's securities are listed	BSE LTD.				
10	Issued Capital	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Number of Shares</th> <th style="width: 50%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1,00,00,000</td> <td style="text-align: center;">100</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	1,00,00,000	100
Number of Shares	% of Total Issued Capital					
1,00,00,000	100					
11	Listed Capital (exchange wise) - (as per Company records) :	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Number of Shares</th> <th style="width: 50%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1,00,00,000</td> <td style="text-align: center;">100</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	1,00,00,000	100
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1,00,00,000	100					
12	Held in Dematerialised form in CDSL	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Number of Shares</th> <th style="width: 50%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">18</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	18	0.00
Number of Shares	% of Total Issued Capital					
18	0.00					
13	Held in Dematerialised form in NSDL	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Number of Shares</th> <th style="width: 50%;">% of Total issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">29,90,207</td> <td style="text-align: center;">29.90</td> </tr> </tbody> </table>	Number of Shares	% of Total issued Capital	29,90,207	29.90
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29,90,207	29.90					

Kamlapur Plot. Opposite Chamber of Commerce, Benachity, Durgapur 713213
West Bengal, E-mail.: twnklpandey9@gmail.com ph. 91 9073960964



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14	Physical	Number of Shares	% of Total Issued Capital
15	Total No. of Shares(12+13+14) :	70,09,775	70.10
		1,00,00,000	

16 Reasons for differences, if any, between(10 &11), (10 & 15), (11&15): N. A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

SL NO.	Particulars	No of Shares	Applied/Not applied for Listing	Listed on Stock Exch. specify name	Whether intimated to CSDL	Whether intimated to NSDL	In-principal approval pending for S E (Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of members updated (Yes/No) if not, updated up to which date Yes
- 19 References of Previous quarter with regards to excess dematerialised shares, if any NIL
- 20 Has the company resolved the matter mentioned in point no. 19 and above in the current quarter? If not reason why? N.A.
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: (As per RTA Certificate)

Total nos. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax no. of the Compliance Officer of the Company:

Kuldeep Kumar Sethia
Managing Director
Tel No. +91 9230516210

23 Name, Address ,Telephone & Fax No. of the Auditor of the Company :

TP & Associates
Proprietor: Twinkle Pandey (Practicing Company Secretary)
Kamlapur Plot
Opp: Chamber of Commerce
Benachity
Durgapur - 713213. (W.B.)
Mobile: +91 9073960964
Email: twnkpandey9@gmail.com

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COMPANY SECRETARIES**

24 Appointment of common agency for shares
registry work(if yes, name & address)

ABS Consultant Pvt. Ltd.
Stephen House, Room No. 99
6th Floor, 4, B.B.D.Bagh
(East),
Kolkata - 700 001

25 Any other details that the Auditor may like to
provide (eg.: BIFR company, delisting from SE,
company changes its name etc.)

NIL

Place : Kolkata
Dated : 16.07.2019

For TP & Associates

Twinkle Pandey
Twinkle Pandey
Priiprietor
Practicing Company Secretary
C.P No. 22187



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