

MIHIKA INDUSTRIES LIMITED

CIN : L70101WB1983PLC035638

Registered office:

3, Bentinck Street,

2nd Floor,

Kolkata – 700 001

Ph: (033) 6536 6663

Email: mihikaindustries@gmail.com

website: www.mihika.co.in

Date: 20.04.2017

To,
BSE Corporate Compliance & Listing Centre
BSE Ltd.
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 538895
ISIN No: INE779Q01017

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report as per regulation 55A under SEBI (Depositories and Participants) Regulations, 1996 for the quarter and year ended 31st March, 2017.

Yours Faithfully,

For Mihika Industries Limited

Satish Kumar Thakur

Satish Kumar Thakur
(Company Secretary)

Enclosed: As above.

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1 For Quarter Ended 31.03.2017
- 2 ISIN INE779Q01017
- 3 Face Value Rs. 10/- Per Equity Share
- 4 Name of the Company MIHIKA INDUSTRIES LIMITED
- 5 Registered Office Address 3, Bentinck Street
2nd Floor
Kolkata - 700 001
- 6 Correspondence Address Same as Registered Office Address
- 7 Telephone & Fax Nos. Tel No. : (033) 6536 6663
- 8 E-Mail Address mihikaindustries@gmail.com
- 9 Name of the Stock Exchange where the Company's securities are listed BSE LTD.
- 10 Issued Capital
- | Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| 10,000,000 | 100 |
- 11 Listed Capital (exchange wise) -
(as per Company records) :
- | Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| 10,000,000 | 100 |
- 12 Held in Dematerialised form in CDSL
- | Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| 54 | 0.00 |
- 13 Held in Dematerialised form in NSDL
- | Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| 2,990,171 | 29.90 |
- 14 Physical
- | Number of Shares | % of Total Issued Capital |
|------------------|---------------------------|
| 7,009,775 | 70.10 |
- 15 Total No. of Shares(12+13+14) : 10,000,000
- 16 Reasons for differences, if any,
between(10 & 11), (10 & 15), (11&15) : N. A.
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

Particulars *	No of Shares	Applied/Not applied for Listing	Listed on Stock Exch. specify name	Whether intimated to CSDL	Whether intimated to NSDL	In-prin appr pending for SE (Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18 Register of members updated (Yes/No) if not, updated upto which date Yes

19 References of Previous quarter with regards to excess dematerialised shares, if any NIL

20 Has the company resolved the matter mentioned in point no. 19 and above in the current quarter? If not reason why? N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay: (As per RTA Certificate)

Total nos. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22 Name, Telephone & Fax no. of the Compliance Officer of the Company: Satish Kumar Thakur
Chief Compliance Officer
Tel No. +91 33 6536 6663

23 Name, Address ,Telephone & Fax No. of the Auditor of the Company : Rasna Goyal
68 (New 1/72) Jessore Road, Diamond Arcade
Shyamnagar, Suit No 301B, 3rd Floor
Kolkata-700055
Mobile: +919830021583

24 Appointment of common agency for shares registry work(if yes, name & address) ABS Consultant Pvt. Ltd.
Stephen House, Room No. 99
6th Floor, 4, B.B.D.Bagh (East),
Kolkata - 700 001

25 Any other details that the Auditor may like to provide (eg.: BIFR company,delisting from SE, company changes its name etc.) NIL

Place : Kolkata
Dated : 12/4/2017



RASNA GOYAL
Practising Company Secretary
Rasna Goyal
CP No.9209